

Keep an Eye on Changing Market Place.....

13, April 2013

Top Stories This Week

- ≈ TVS Motor, BMW to jointly develop motorcycles.
- ≈ SAT hearing on RIL insider trading case adjourned to Jun 14.
- ≈ RIL plans to borrow \$2 billion to refinance debt.
- ≈ ONGC, Gail, RIL-BP, Petronet LNG and Torrent Power eyes 25% stake in GSPC LNG.
- ≈ Tata Steel will merge Tata Metaliks Ltd(TML) & Tata Metaliks Kubota Pipes Ltd (TMKPL).
- ≈ Jet-Etihad Airways deal may be delayed until August.
- ≈ Honda launches Amaze starting at Rs 4.99 lacs.
- ≈ Tata Communication Ltd has bagged a \$20 million deal for 5 yrs from consultancy Mott MacDonald.
- ≈ CARE downgraded Everonn Education's to Default.
- ≈ Demerger b/w Pantaloon Retail Ltd (PRIL/Demerged Company) & Peter England Fashions & Retail Ltd (PEFRL or Resulting Company). The ex-date in this regard is April 17, 2013.
- ≈ Infosys Result- Operating profit fallen to Rs 2462cr vs 2677cr QoQ.
- ≈ FEBRUARY IIP DATA AT 0.6% vs 2.4%.
- ≈ SC bans BHARTIARTL from adding new 3G clients in 7 zones.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18242	18450	-1.13
NIFTY	5528	5553	-0.45
MIDCAP	6099	6144	-0.73
SMLCAP	5872	5914	-0.71
METAL	8415	8518	-1.21
OIL&GAS	8362	8416	-0.64
AUTO	9920	9742	1.83
TECK	3507	3798	-7.66
BANKEX	13075	12742	2.61
IT	6040	6731	-10.27
FMCG	5792	5723	1.21
HC	8289	8208	0.99
PSU	6455	6509	-0.83
CD	6958	6939	0.27
POWER	1653	1647	0.36
CG	8940	8914	0.29
REALTY	1801	1770	1.75

Global Indices

DOW	14865	14565	2.06
NASDAQ	3295	3204	2.84
FTSE	6384	6249	2.16
NIKKEI	13485	12833	5.08
HANGSENG	22089	21727	1.67

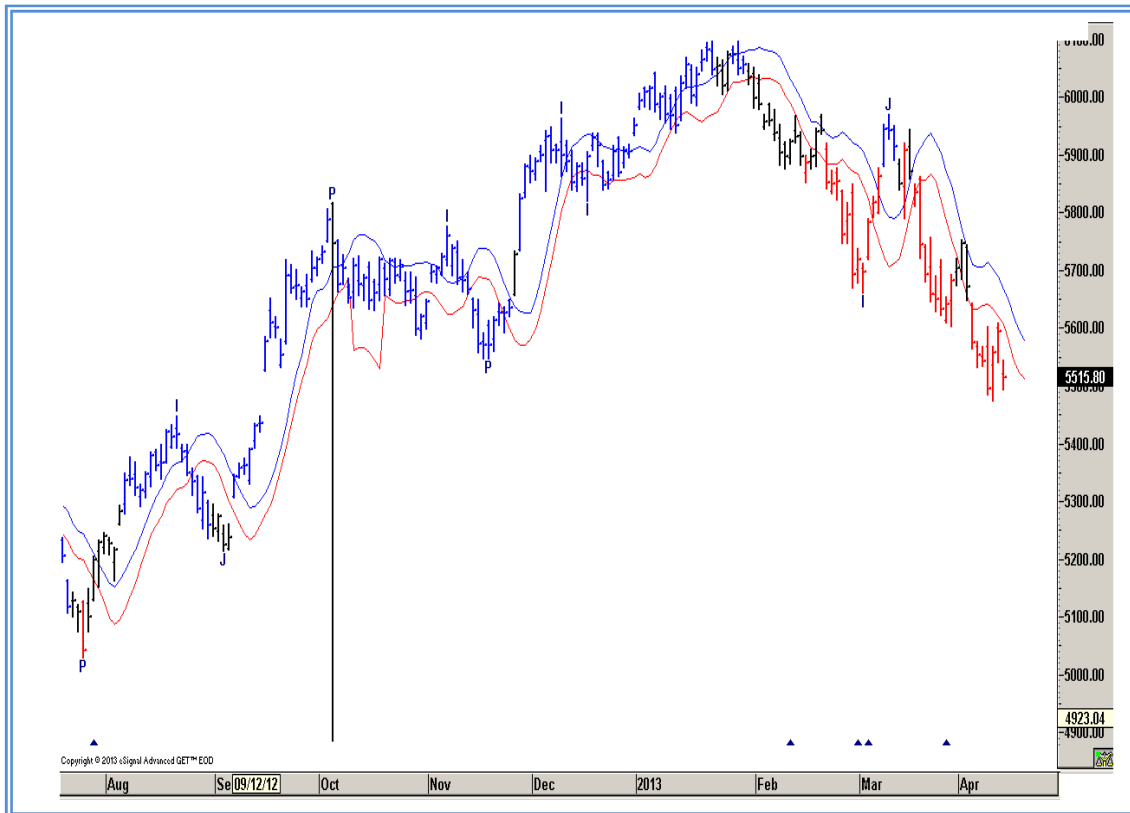
Top Gainers Weekly

Scrip	Price	% Chg
DELTACORP	61.65	23.38
ESS DEE ALUMINIUM	472.25	24.83
AUROBINDO PHARMA	174.85	9.42
GRAVITA INDIA	39.80	21.16
ELDECO HOUS	210	34.19

Top Losers Weekly

Scrip	Price	% Chg
BILCARE	82.80	18.46
AANJANEYA LIFECARE	81.90	16.61
AJANTA PHARMA	671.10	12.23
EVERONN EDUCATION	53.50	11.28
BF UTILITIES	246.75	8.34

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5350	5400	5450	5528	5650	5700	5750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5768	5855	5861	5638			

Market Commentary

The market declined for the second consecutive week as recent selling by foreign institutional investors (FII) spoiled investors sentiments. Political uncertainty in India also spooked investors. Major weakness in Indian equities was seen on Friday, 12 April 2013, when shares of IT major Infosys slumped after company issued tepid revenue growth guidance for the year ending 31 March 2014. For this week Nifty likely to trade in the range between 5700 – 5750 in the upper side and 5400 – 5350 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ESS DEE	473.55
LUPIN	659.80
SUNPHARMA	869.75
RSYSTEMS	229.05
HCLTECH	776.10

Stocks at 52 wk Low

Scrip	Cmp
BAJAJ ELECTRIC	159.60
ANJANEYA LIFE	80.20
TATASTEEL	299.50
SAIL	59.60
PARSVNATH	32.50

FII Activity

Date	Figures in crore
08-04	(164)
09-04	(665)
10-04	+40
11-04	+36
12-04	(28)
NET	(781)

DII Activity

Date	Figures in crore
08-04	+212
09-04	+988
10-04	+197
11-04	+57
12-04	(312)
NET	1142

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DCB	B	43	48
RPOWER	B	66	72
INDIANHOTEL	B	56	61
GRASIM	B	2735	2780
INFY (FUT)	S	2307	2210

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
DCB	43.65
INFOSYS	2296.65
MIND TREE	842.75
TCS	1511.75
GRUH FINANCE	199.95

Week Ahead

BOARD MEETING THIS WEEK:

15 APRIL- CMC: RESULT

22 APRIL- MAHINDRA LIFE, PERSISTENT, FOSECO INDIA: RESULT

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